



PERSONAL NET WORTH STATEMENT

Date of Statement _____

Complete this form for any person claiming economic disadvantage. If married, an individual claiming economic disadvantage must combine all assets and liabilities of both the owner and his/her spouse unless the individual and the spouse are legally separated.

Owner Name:	Business Phone:
Company Address:	Residence Phone:
City, State & Zip Code	Date of Birth:
Business Name of Applicant:	Spouse's Full Name (if applicable):

ASSETS		LIABILITIES	
Cash on Hand & in Banks	\$	Notes Payable to Creditors (Describe in Section 1. Total current balance)	\$
Savings Accounts	\$	Installment Accounts (Auto) (Describe in Section 2)	\$
IRA or Other Retirement Accounts	\$	Mortgages on Real Estate (Describe in Section 4. Exclude primary residence)	\$
Accounts & Notes Receivables	\$	Loans on Other Personal Property/Assets (Describe in Section 5)	\$
Life Insurance-Cash Surrender Value Only (Complete Section 8)	\$	Unpaid Taxes (Describe in Section 6)	\$
Stocks & Bonds (Describe in Section 3)	\$	Other Liabilities (Describe in Section 7)	\$
Real Estate (Describe in Section 4)	\$	Loans on Life Insurance (Describe in Section 8)	\$
Automobile-Present Value (Describe in Section 2)	\$	Total Liabilities	\$
Other Personal Property (Describe in Section 5)	\$	Net Worth (Total Assets – Total Liabilities)	\$
Other Assets (Describe in Section 5)	\$		
Total Assets	\$		

Section 1. Amounts Owed to Creditors.

(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Name and Address of Creditor(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	Secured, and if so Type of Collateral
					Secured/Unsecured
					Secured/Unsecured
					Secured/Unsecured

Section 2. Automobiles & Vehicles

(including recreation vehicles, motorcycles, boats, and other personally owned vehicles)

Year, Make & Model of Vehicle	Current Market Value	Loan Balance Outstanding


Section 3. Stocks and Bonds.

Number of Shares	Name of Issuer of Securities	Cost	Market Value Quotation / Exchange	Date of Quotation / Exchange	Total Value

Section 4. Real Estate Owned. (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Street Address, City, State, Zip			
Primary Residence	Yes No	Yes No	Yes No
Date of Purchase			
Original Cost	\$	\$	\$
Present Market Value	\$	\$	\$
Name of Mortgage Holder			
Mortgage Balance	\$	\$	\$

Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency.)

Type of Property	Current Market Value	Loan Balance Outstanding

Section 6. Unpaid Taxes. (Describe in detail, including type, to whom payable, when due, amount, as to what property, and if delinquent, describe delinquency.)

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Section 7. Other Liabilities. (Describe in detail.)

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Section 8. Life Insurance Held. (Give face amount, cash surrender value of policies, name of insurance company, and beneficiaries.)				
Insurance Company Name	Face Value Amount	Cash Surrender Amount	Beneficiaries	Loans on Policy

I HEREBY REPRESENT AND WARRANT THAT THE FOREGOING INFORMATION CONTAINED IN THIS FINANCIAL STATEMENT, AND ANY INFORMATION PROVIDED IN CONNECTION WITH IT, IS TRUE AND CORRECT AND PRESENTS FAIRLY IN ALL MATERIAL RESPECTS MY FINANCIAL CONDITION. I HEREBY IRREVOCABLY AND CONTINUOUSLY AUTHORIZE COLUMBUS CITY SCHOOLS TO OBTAIN FROM AND PROVIDE TO THIRD PERSONS, FROM TIME TO TIME, ANY AND ALL PERSONAL, FINANCIAL, BUSINESS AND OTHER INFORMATION ABOUT ME TO INVESTIGATE THE INFORMATION IN THIS FINANCIAL STATEMENT AND TO ASSESS ECONOMIC DISADVANTAGE FOR THE LEDE VENDOR PROGRAM. FURTHER, I PROMISE TO NOTIFY COLUMBUS CITY SCHOOLS IMMEDIATELY IF MY NET WORTH AS SHOWN ON THIS FINANCIAL STATEMENT EXCEEDS \$750,000.

Owner Signature:	Date:
Spouse Signature: (if applicable)	Date: